

Code AMD
Company name FLC Stone Mining and Investment Joint Stock Company
Date 07/25/2019
Subject Report on the use of capital from public offering

Content:

FLC Stone Mining and Investment Joint Stock Company has announced the use of capital from public offering as follows:

- I. Result of public offering:
 1. Name of stock: FLC Stone Mining and Investment Joint Stock Company
 2. Stock code: AMD
 3. Stock type: common stock
 4. Par value: 10,000 dong/share
 5. Offering volume: 98,626,480 shares
 6. Total mobilized capital: VND986,264,800,000
 7. Total net proceeds from the offering: VND986,048,250,000
 8. Beginning date: December 15, 2017
 9. Ending date: January 09, 2018
- II. Report on the use of capital from the public offering:
 1. The progress of the plan that was announced in the prospectus:

No.	Purpose
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province
3	To build an additional stone processing plant in Hoang Long Industrial Zone
4	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces
5	To cooperate with Asian Management and Development Institute to invest in the hi-tech incubation activities and human resource training project
6	To cooperate with Dong Son Trading and Service JSC to invest in the Vietnam France Sport Center, Gas Stations and Construction Materials

	Stores in Tien Bu, Bac Ninh
7	To increase the Company's working capital

2. Changes:

No.	Purpose
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province
3	To build an additional stone processing plant in Hoang Long Industrial Zone
4	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces
5	To invest in factory and stone mining system in Ac Son Mountain, Ha Linh commune, Ha Trung district, Thanh Hoa province
6	Increase the Company's working capital

3. Current project progress:

No.	Purpose	Amount (VND)
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province	160,000,000,000
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province	130,000,000,000
3	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces	39,005,070,784
4	To invest in factory and stone mining system in Ac Son	188,480,370,000

	Mountain, Ha Linh commune, Ha Trung district, Thanh Hoa province	
5	Increase the Company's working capital	127,567,880,000
	Total	645,053,320,784

For the project “Building an additional stone processing plant in Hoang Long Industrial Zone”, as the investor of Hoang Long Industrial Zone Project is building infrastructure, FLC Stone Mining and Investment Joint Stock Company has not carried out its project.